

**European Standardization Organizations** 

# **Webinar for Standard Drafters**

All about Enquiries and Formal Vote.



### Your webinar moderator





# **Els Somers**

Project Manager Public Relations <u>esomers@cencenelec.eu</u>



#### ▶ Use the Q&A panel to submit your questions

|                           | Question and Answer | ● 🛛 😣 |
|---------------------------|---------------------|-------|
| You 04:36 PM              |                     |       |
| When is the next session? |                     |       |

| Type your question here |      |
|-------------------------|------|
| Send anonymously        | Send |

#### Talk about us on Twitter #training4standards @Standards4EU

### Your speakers today





#### **Amy Jayne CONLEY**

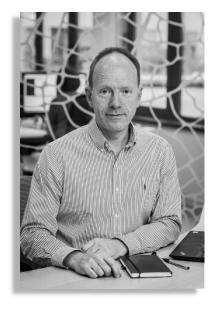
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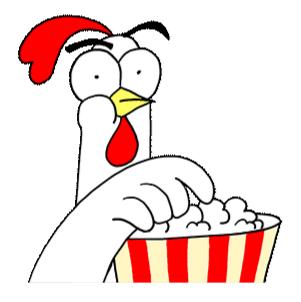
#### jerdmann@cencenelec.eu



# In today's discussion...



- Procedural elements
- Tips for Drafting
- Expectations
  - $\blacktriangleright$  Drafters  $\rightarrow$  Editors
  - **Editors**  $\rightarrow$  Drafters







### ► What is a time-frame?

- ► The amount of plannable time for a step:
  - ► Editing
  - ► Translation
  - ► Ballot





### ► What is a time-frame?

### Slightly different for TS and TR!

FprCEN/TS
FprCEN/TR



NO ENQUIRY



What about Amendments?
 Treated JUST like a regular EN!
 EN XXXX-P:YYY/prA1:YYYY





# And if my deliverable is Harmonized? ► The regular time-frame applies, BUT...

Some steps may increase the chance of delay!



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2024-06-04



# Tips for Drafting

And Best Practices







# Using the:

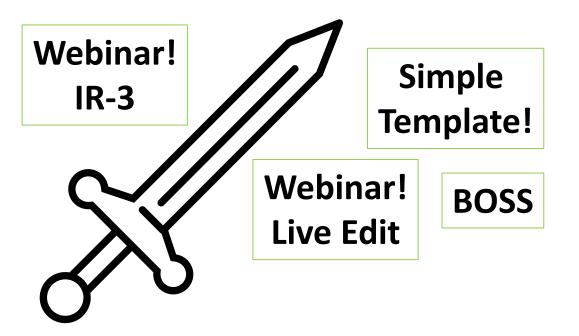
- Correct template (EN and Amendment)
- Previous version of the document (e.g. Enquiry text edited and styled/formatted by CCMC editors for the preparation of the Formal Vote text!!!)
- Not following it can result in rejection of the text by the upload tool and by the CCMC in-check!!!
  - It anyway makes reediting and restyling/reformatting necessary, leading to possible errors and to delays/resource losses.







# ► <u>IR-3</u> → Your best friend! ► Double-edged helpful sword



Webinar for Standards Drafters: 'All about Enquiries and Formal Vote"

Table 6 — Possibility and capability

# CEN and CENELEC BOSS Sites

# Careful use of your verbs... Remember Tables 3-7 in IR-3?

|                     |   | Та       | able 3 — Requirement   |                             |                           | Preferred verbal   |           | Equivalent phrases or expr | essions for i | use in certain cases       |          |                         |  |
|---------------------|---|----------|--|-----------------------------|---------------------------|--|-----------|----------------------------|---------------|----------------------------|----------|-------------------------|--|
| Preferred ve        | Preferred verbal Equivalent phrases or expressions for use in certain cases |          |  | form                        |                           |  |           |                            |               |                            |          |                         |  |
|                     |   | _        | can  | be able to                  |                           |  |           |                            |               |                            |          |                         |  |
| shall               | hall is to  |          |  |                             | there is a possibility of |  |           |                            |               |                            |          |                         |  |
| is required to      |   |          |  |                             |                           | it is possible to  |           |                            |               |                            |          |                         |  |
| it is required that |   |          |  | cannot be unable to         |                           |  |           |                            |               |                            |          |                         |  |
| has to              |   |          |  |                             | cannot                    |  |           |                            |               |                            |          |                         |  |
| l r                 | 1.000   |          |  |                             |                           |  |           | no possibility of          |               |                            |          |                         |  |
|                     |   |          | Table 4 — Reco   | mmendation                  |                           |  | it is not |                            | Tab           | ole 7 — External constra   | int      |                         |  |
|                     | Preferred   | d verbal | erbal Equivalent phrases or expressions for use in certain cases |                             | ortain cases              |  |           |                            |               | m                          |          |                         |  |
| shall not           | for   |          | Equivalent phrases c   | r expressions for use in t  | certain cases             |  |           | Preferred verbal form      | Equi          | valent phrases or expressi | ione for | r uco in cortain cacoc  |  |
|                     |   |          | it is recommended that   |                             |                           | Table 5 — Permis   | seion     | Freiened verbarionin       | Equi          | valent pinases of expressi |          | i use ili celtani cases |  |
|                     | should  |          | it is recommended that   |                             |                           |  | 531011    | must                       |               |                            |          |                         |  |
|                     |   |          | ought to   | Designment of a local state |                           | ivalant phrases or every sectors for use in certain sector |           |                            | -             |                            |          |                         |  |
|                     | should not  |          | it is not recommended that                                       | Preferred verbal Equiva     |                           | valent phrases or expressions for use in certain cases     |           |                            |               |                            |          |                         |  |
|                     |   |          | ought not to   |                             | In a constitution of      |  |           |                            |               |                            |          |                         |  |
| L                   | EVANDLE   | 1        | -  | may                         | is permitted              |  |           |                            |               |                            |          |                         |  |
|                     |   |          |  |                             | is allowed                |  |           |                            |               |                            |          |                         |  |
|                     |   |          |  |                             | is permissible            |  |           |                            |               |                            |          |                         |  |
|                     |   |          |  |                             |                           |  |           |                            |               |                            |          |                         |  |









# Awareness plus correct use of templated annexes: Annexes ZA / ZZ (CEN / CENELEC) for harmonization

Annex ZA (Adoption (endorsement) of International Standards and other reference documents as European Standards)

► Annexes ZA differ in CEN and CENELEC!

►A-deviations

### ► SNCs



Awareness plus correct use of Patent right text / patent right declaration





# Expectations

A good relationship between Editor and Drafter

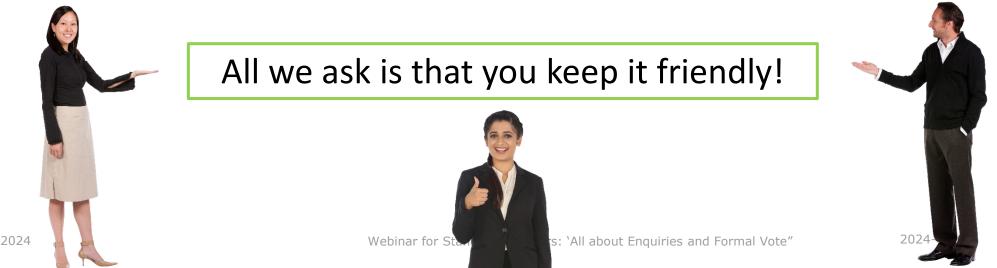


What can drafters expect from (CCMC) editors? ▶In-depth editing, containing: ► Editorial quality: ▶ Rules, i.e. IR Part 3 followed!!! Overall correct formatting of texts Clean-up of editorial flows Data correctness in database (titles, references, procedure) dates, comments, etc.)

What Drafters can expect of Editors



- Communication is key!
  - Your questions/comments handled timely
  - Follow-up on any issues
    - ► (titles, translations, BT/Harmonization...)
  - Editing advice and guidance
  - ► How to solve IR3 enigmas



What editors expect from drafters



- Use the correct template!
  - $\blacktriangleright \text{CEN} \rightarrow \underline{\text{Found here}}$
  - $\blacktriangleright \text{CLC} \rightarrow \underline{\text{Found here}}$
  - ► Amendments → Found here (CEN only)
  - Quickstart guides  $\rightarrow$  Found beside the templates
  - NO exceptions!

# If you're revising something, use the correct version!

# What editors expect from drafters





# Precise answers

(Remember, editors are not technical experts in the field and often do not know the documents very well, at least as well as the drafters of the standard!)



# What are (CCMC) editors and why do they exist? Editors are there to help you and to improve your documents!

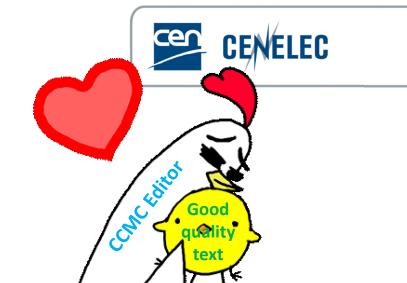
Together we can navigate through the complex rules and procedures!

# Editors are not your enemies! They do not focus of an are not your life difficult!

# What editors expect from drafters

# Good quality texts! Tables!

Draft them simply!



- Give them a number designation (and a title, if you'd like)
- Don't make them TOO long
- Let them run over multiple pages don't split them with their own sub-titles

### ► Figures

- ► Follow the *extensive* guidance on the BOSS
- ▶ Insert and link, or the submission interface won't work



# ► Formulae!

- Check formulae formats and their representation in XML (often must convert to MathType before) BUT! Editors are not technical experts and must trust the technical content of formulae!
- Check Formulae electronically, Greek symbols, obvious mistakes (e.g. brackets missing), incorrect conversion to MathType, the line including units and numbering
- Check tolerances, limit deviations, units (spaces, fonts, double formatting (e.g. raised AND superscript), line breaks

Changes related to formulae, tolerances, limit deviations, units etc. after Vote are "technical" and cannot be accepted -> care is very important here!

# What editors expect from drafters



### Terms and definitions – correctly drafted!

#### 3.1

#### waffle

e> square-shaped cake-like dessert with small square-shaped pockets

Note 1 to entry: Waffles are usually served hot or cold.

[SOURCE: EN 1234-5:2024, 3.15]



# What editors expect from drafters



#### Annexes!

- Normative/informative labelling is important!
- ► Do you have all of the <u>correctly filled out</u> annexes Z?
- Are they after your main body, but before your bibliography?
- Are they cited at least once somewhere in the text?

#### Normative references

- ► Use IR3 rules and extensive webinar guidance
- ► Titles of series get the titles correct!
  - ▶ Unsure? Ask your editor, they'll check the database!



# What else do you need to do?

- Check carefully information in European Foreword (member holding the Secretariat, TC title, superseding information, revision text, harmonization elements, series lists)
  - ► Check carefully Annexes ZA / ZZ (CEN / CENELEC) for harmonization
  - Check carefully Annex ZA (Adoption (endorsement) of International Standards and other reference documents as European Standards)
  - Check carefully A-deviations
  - Check carefully SNC
  - Check carefully not to include conformity assessment (EN ISO 17000 series and quality management (EN ISO 9000 series) requirements (shall, imperative)

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# And after all the editing is done?



► We zip it all up and upload it!

But what if I've found a mistake?!

But what if the HAS consultant sends me comments?!

### But what if there's an error?!





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# And after all the editing is done?

- Resubmissions!
- For hENs:
  - Minor comments to resolve conditional assessments
  - ► Loads of comments? Submit a **new version** to CCMC.

### Obvious errors:

- Impacting safety of application
- Following internal review on ad-hoc basis

# DON'T RELY ON THIS! READ YOUR TEXT CAREFULLY!



2024-06-04





# How and why differ output and launch days? In CCMC we have weekly production preparation (CEN on Tuesday, CENELEC on Friday) CCMC editors:

- handle translations
- update/generate title pages
- complete data base information (launch dates, etc...)

Then, after an overnight synchronization there will be automated overnight upload of all documents to members

### Your feedback









#### Use the Q&A panel to submit your questions

|                           | Question and Answer |  |  |  |  |
|---------------------------|---------------------|--|--|--|--|
| You 04:36 PM              |                     |  |  |  |  |
| When is the next session? |                     |  |  |  |  |

| Type your question here |      |
|-------------------------|------|
| Send anonymously        | Send |



**European Standardization Organizations** 

### Thank you for your participation!

Upcoming webinars for Standard Drafters

For CEN: <u>Events & Trainings - Experts CEN</u>

For CENELEC: <u>Events & Trainings - Experts CENELEC</u>