



CEN Webinar 'CEN Annex ZA - Updates related to the Table ZA.2'



### Webinar moderator



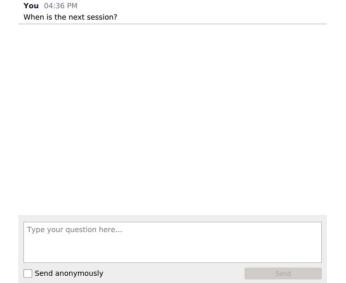


Project Manager
Public Relations
CEN-CENELEC
esomers@cencenelec.eu

# Get the most out of the webinar today



- You are muted
- ▶ Use the Q&A panel to submit your questions



Question and Answer

► Talk about us on X with #training4standards @Standards4EU

## Speakers





Frédéric MLANAO
Account Manager
Harmonized Standards
Compliance
fmlanao@cencenelec.eu

Rursley ALAIRY
Project Manager
Mobility - Standardization
kalairy@cencenelec.eu



### Glossary



- CCMC: CEN and CENELEC Management Center
- CD: Committee Draft
- EC: European Commission
- EN: European Standard
- HAS: Harmonized Standard
- hEN: Harmonized European Standard
- FV: Formal Vote
- NSB/NC: National Standardization Body (CEN)/National Committee (CENELEC)
- OJ/OJEU: Official Journal / Official Journal of the European Union
- PM: Project Manager
- QC: Quality Check

- SRAHG: Standardization Request Ad-Hoc Group
- SREQ: Standardization Request
- TB: Technical Body
- TBO: Technical Body Officer
- TC: Technical Committee
- WD: Working Draft
- WG: Working Group
- WI/NWI: Work Item / New Work Item
- NR: Normative reference

# Agenda



- I. Normative References in harmonized standards:
  - 1. legal requirements
  - 2. BT decisions / updated templates

II. Guidance on the use of NRs (in harmonized standards)

III. Dating NRs using Table ZA.2

IV. Use cases

# Normative references & legislation



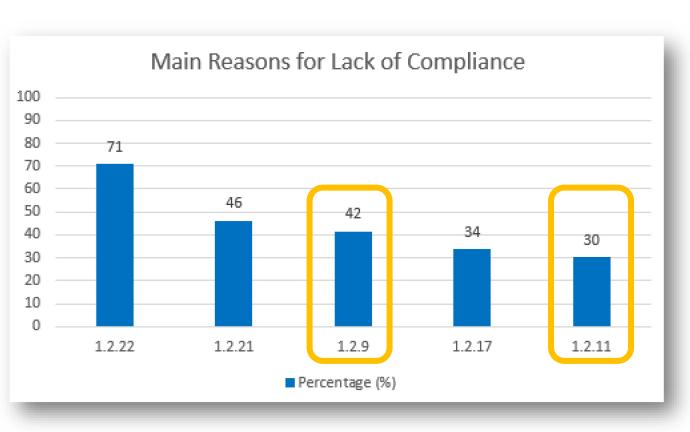
### **EC** position on normative references

- Normative references form an integral part of hENs → normative references should be dated
- ▶ Undated normative references creates dynamic reference
  - → difficult for EC to control its continued suitability to give presumption of conformity



### Normative references and HAS assessments





- ▶ 1.2.22: Annex Z
- ▶ 1.2.21: Annex Z
- ▶ 1.2.9: Normative references
- ▶ 1.2.17: Test methods
- ► 1.2.11: Normative references

### BT decisions



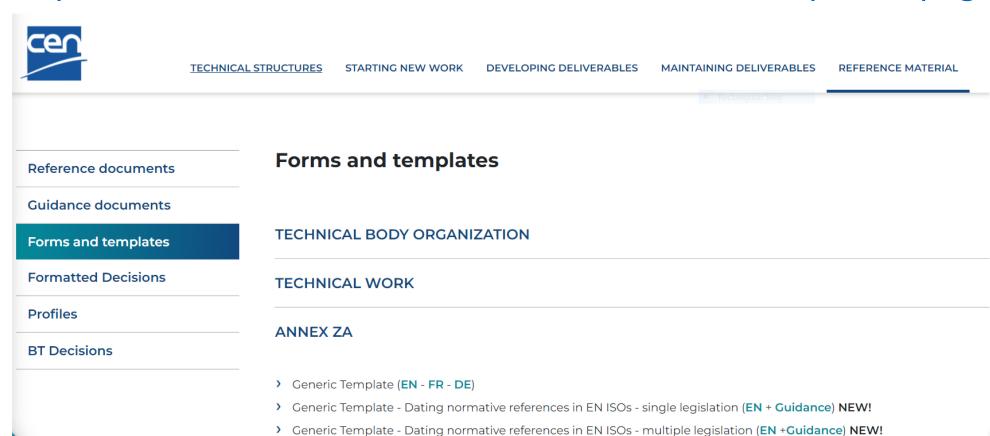
- ▶ BT 027/2021
  - ▶ dating normative references in clause 2 of the ISO standard remains the preferred option
  - ► Added "Table ZA.2" in Annex ZA template
    - ► For the dating of undated NRs in the EN ISO standard
- ▶BT C167/2024
  - ► Changes the title of the Table ZA.2, to avoid confusion
  - ▶ Gives the possibility to TBs to correct withdrawn NRs in the EN ISO standard

### Updated templates



### Where to find them?

https://boss.cen.eu/reference-material/formstemplates/pages/



Construction Products (EN- FR - DE)



# Updated templates (Table ZA.2)



- ▶When to use them?
  - Normative references not dated in the ISO publication
  - o To correct withdrawn normative reference(s) in EN ISO standard
- ▶ Can the template be used outside of the Vienna Agreement?
  - No, only in the framework of EN ISOs

## Updated templates



Table ZA.2 — Normative references from clause 2 of this document and their corresponding European publications

| Column 1                 | Column 2                          | Column 3 | Column 4                                   |
|--------------------------|-----------------------------------|----------|--|
| Reference in<br>Clause 2 | International<br>Standard Edition | Title    | Corresponding European<br>Standard Edition |
|                          |                                   |          |  |

The documents listed in the Column 1 of table [ZA.2], in whole or in part, are normatively referenced in this document, i.e. are indispensable for its application. The achievement of the presumption of conformity is subject to the application of the edition of Standards as listed in Column 4 or, if no European Standard Edition exists, the International Standard Edition given in Column 2 of table [ZA.2].

- ▶ Shows the correspondence between International Standards and the European version
- ► Can be used to:
  - ▶ date normative refences which were left undated in the ISO text
  - ▶ Correct withdrawn NRs in EN ISO text
- ► CEN Committee /WG is responsible for filling in the Annex ZA

### Guidance on normative references in hENs



 Normative references should be dated in Clause 2 and in body of standard → for EN ISO standards, dating normative references could also take place in Annex ZA

#### 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

EN 81-43:2009, Safety rules for the construction and installation of lifts - Special lifts for the transport of persons and goods - Part 43: Lifts for cranes

EN 363:2018, Personal fall protection equipment - Personal fall protection systems

 $EN~894-1:1997+A1:2008, \textit{Safety of machinery - Ergonomics requirements for the design of displays and control actuators - Part~1: \textit{General principles for human interactions with displays and control actuators} \\$ 

EN 894-2:1997+A1:2008, Safety of machinery - Ergonomics requirements for the design of displays and control actuators - Part 2: Displays

5.6.2 Guarding and access

 $EN\ 12077\text{-}2\text{:}1998\text{+}A1\text{:}2008,$  Cranes safety - Requirements for health and sa indicating devices

EN 12644-1:2001+A1:2008, Cranes - Information for use and testing - Part 1:

**5.6.2.1** The crane shall have permanent access to all control stations, in accordance with EN 13586:2004+A1:2008.

 ${\tt EN~12644-2:2000+A1:2008, Cranes-Information~for~use~and~testing-Part~2:}$ 

EN 13001-1:2015, Cranes - General design - Part 1: General principles and req. Where access is provided by means of a permanent personnel lift, it shall comply with EN 81-43:2009.

EN 13001-2:2014, Crane safety - General design - Part 2: Load actions

EN 13001-3-1:2012+A2:2018, Cranes - General Design - Part 3-1: Limit States and proof competence of steel structure



# Guidance on normative references in hENs



- 2. Normative references should be:
  - ▶ dated
  - **▶** active
  - published when hEN is adopted



- ► <u>Vademecum Part 3</u>: at the time of adoption (DAV) of hEN → <u>latest</u> edition of normative references
  - ► (section 2.8.3): guidance on the use of normative references in hEN → Reference document for EC
- ▶ **Don't:** use normative references that are withdrawn; non-publicly available documents; draft standards; etc



### Guidance on use of normative references in hENs



- 3. Normative references should be **EN/ISO/IEC published standards**
- ▶ EC requests that **national standards** are not used
- ► Inclusion of non-EN/ISO/IEC standards only possible on exceptional cases if EC agrees → request and justification to submitted to EC

ASME B31.3:2018, Process piping

NFPA 11:2021, Standard for Low-, Medium-, and High-Expansion Foam

NFPA 12:2018, Standard on Carbon Dioxide Extinguishing Systems

NFPA 13:2019, Standard for the Installation of Sprinkler Systems

NFPA 15:2017, Standard for Water Spray Fixed Systems for Fire Protection

NFPA 750:2019, Standard on Water Mist Fire Protection Systems

NFPA 2001:2018, Standard on Clean Agent Fire Extinguishing Systems

NFPA 2010:2020, Standard for Fixed Aerosol Fire-Extinguishing Systems



# Guidance on use of normative references in hENs



### 4. Undated references are possible when:

▶ Reference is informative

- ▶ Reference is normative but related to hEN clause that does not provide any legal effect (presumption of conformity)
- ► Exceptionally, undated normative references to give presumption of conformity are possible if TCs provide very detailed justification
  - **▶** Not recommended







- ▶ Requirements for completion of table ZA.2
  - ▶ shall include all NRs in clause 2 (included dated ones)
  - ►Normative references shall appear in the same order as in clause 2
  - ► When supporting multiple directives a **single table ZA.2** shall be included in the Annex ZA!
  - ▶If more than one Annex Z, e.g. Annex ZB → should refer to the table ZA.2 in the Annex ZA



### Use cases:

- 1. The Normative Reference is dated in Clause 2
- 1.1 Use case 1 the EN ISO equivalent has the same publication date

#### Example of Clause 2 reference:

ISO 6185-3:2024, Inflatable boats - Part 3: Boats with a length of the hull less than 8 m with a motor power rating of 15 kW and greater

| Column 1              | Column 2                       | Column 3  | Column 4                                |
|-----------------------|--------------------------------|---|---|
| Reference in Clause 2 | International Standard Edition | Title   | Corresponding European Standard Edition |
| ISO 6185-3:2024       | ISO 6185-3:2024                | Inflatable boats - Part 3: Boats with a length of the hull less than 8 m with a motor power rating of 15 kW and greater | EN ISO 6185-3:2024                      |



#### 1. The Normative Reference is dated in Clause 2

1.2 Use case 2 - the EN ISO equivalent has a different publication date

#### Example of Clause 2 reference:

► ISO 9093:2020, Small craft - Seacocks and through-hull fittings

| Column 1              | Column 2                       | Column 3   | Column 4 Corresponding European Standard Edition |  |
|-----------------------|--------------------------------|--|--|--|
| Reference in Clause 2 | International Standard Edition | Title  |  |  |
| ISO 9093:2020         | ISO 9093:2020                  | Small craft - Seacocks and through-<br>hull fittings | EN ISO 9093:2021                                 |  |



#### 1. The Normative Reference is dated in Clause 2

#### 1.3 Use case 3 – the dated NR is withdrawn

- ▶ The normative reference in Clause 2 has been updated to a new edition.
- ▶ The normative reference in Clause 2 has been withdrawn and replaced by a new standard.
- ▶ Multiple normative references in Clause 2, previously part of a series, have been withdrawn and consolidated into a (single) new standard.

Important NOTICE: If a normative reference is already dated in clause 2, and is withdrawn, Column 4 must be used to correct it. Technical Bodies are invited to carefully check and assess any impact of the modification of normative references in EN ISO deliverables on the clauses supporting the presumption of conformity.

#### Example of Clause 2 reference:

- ► ISO 10088:2013, Small craft Permanently installed fuel systems
- ► ISO 10133:2012, Small craft Electrical systems Extra-low-voltage d.c. installations (ISO 10133:2012)
- ► ISO 2505-1:1994, Thermoplastics pipes Longitudinal reversion Part 1: Determination methods
- ► ISO 2505-2:1994, Thermoplastics pipes Longitudinal reversion Part 2: Determination parameters



### 1. The Normative Reference is dated in Clause 2

### 1.3 Use case 3 – the dated NR is withdrawn

#### Example on how to include in the table ZA.2:

- ► ISO 10088:2013, Small craft Permanently installed fuel systems
- ▶ ISO 10133:2012, Small craft Electrical systems Extra-low-voltage d.c. installations (ISO 10133:2012)
- ➤ The normative reference in Clause 2 has been updated to a new edition.

| Column 1              | Column 2                       | Column 3   | Column 4                                |
|-----------------------|--------------------------------|--|---|
| Reference in Clause 2 | International Standard Edition | Title  | Corresponding European Standard Edition |
| ISO 10088:2013        | ISO 10088:2013                 | Small craft - Permanently installed fuel systems | EN ISO 10088:2023                       |

The normative reference in Clause 2 has been withdrawn and replaced by a new standard.

| Column 1              | Column 1 Column 2              |  | Column 4                                |  |
|-----------------------|--------------------------------|--|---|--|
| Reference in Clause 2 | International Standard Edition | Title  | Corresponding European Standard Edition |  |
| ISO 10133:2012        | ISO 10133:2012                 | Small craft - Electrical systems -<br>Extra-low-voltage d.c. installations<br>(ISO 10133:2012) | EN ISO 13297:2021                       |  |



### 1. The Normative Reference is dated in Clause 2

### 1.3 Use case 3 – the dated NR is withdrawn

- ► ISO 2505-1:1994, Thermoplastics pipes Longitudinal reversion Part 1: Determination methods
- ► ISO 2505-2:1994, Thermoplastics pipes Longitudinal reversion Part 2: Determination parameters
- Multiple normative references in Clause 2, previously part of a series, have been withdrawn and consolidated into a (single) new standard

| Column 1              | Column 2                       | Column 3   | Column 4                                |
|-----------------------|--------------------------------|--|---|
| Reference in Clause 2 | International Standard Edition | Title  | Corresponding European Standard Edition |
| ISO 2505-1:1994       | ISO 2505-1:1994                | Thermoplastics pipes - Longitudinal reversion –<br>Part 1: Determination methods | EN ISO 2505:2023                        |
| ISO 2505-2:1994       | ISO 2505-2:1994                | Thermoplastics pipes - Longitudinal reversion – Part 2: Determination parameters | EN ISO 2505:2023                        |



- 2. The Normative Reference is NOT dated in Clause 2
- 2.1 Use case 3 the EN ISO equivalent has the same publication date

#### Example of Clause 2 reference:

▶ ISO 14175, Welding consumables - Gases and gas mixtures for fusion welding and allied processes

| Column 1              | Column 2                       | Column 3   | Column 4                                |
|-----------------------|--------------------------------|--|---|
| Reference in Clause 2 | International Standard Edition | Title  | Corresponding European Standard Edition |
| ISO 14175             | ISO 14175:2008                 | Welding consumables - Gases and gas<br>mixtures for fusion welding and allied<br>processes | EN ISO 14175:2008                       |



- 2. The Normative Reference is NOT dated in Clause 2
- 2.1 Use case 4 the EN ISO equivalent has has a different publication date

#### Example of Clause 2 reference:

▶ ISO 22826, Destructive tests on welds in metallic materials - Hardness testing of narrow joints welded by laser and electron beam (Vickers and Knoop hardness tests)

| Γ | Column 1              | Column 2                       | Column 3   | Column 4                                |
|---|-----------------------|--------------------------------|--|---|
|   | Reference in Clause 2 | International Standard Edition | Title  | Corresponding European Standard Edition |
|   | ISO 22826             | ISO 22826:2005                 | Destructive tests on welds in metallic<br>materials - Hardness testing of narrow<br>joints welded by laser and electron beam<br>(Vickers and Knoop hardness tests) | EN ISO 22826:2021                       |



#### 2. The Normative Reference is NOT dated in Clause 2

2.1 Use case 5 – there is no EN ISO equivalent

#### Example of Clause 2 reference:

► ISO 5642, Non-Destructive tests on welds in funky materials

| Column 1 Reference in Clause 2 | Column 2<br>International Standard Edition | Column 3<br>Title                                 | Column 4 Corresponding European Standard Edition  |
|--------------------------------|--|---|---|
| ISO 5642                       | ISO 5642:2018                              | Non-Destructive tests on welds in funky materials | None For applicable standard edition see Column 2 |



3. The Normative Reference is not yet published

3.1 Use case 6 – there is not yet published and or undated

### Example of Clause 2 reference:

► FDIS 14946, Small craft - Maximum load ~

► FDIS 14946:2022, *Small craft - M* 

### Example on how to include ?

| •             | 2 40                |
|---------------|---------------------|
| d             | 16.20               |
| <u>ndated</u> | canic               |
| araft         | s can lead to ation |
| to a cit      | atro                |
| to draft      |                     |

| Column 1<br>Reference in Clause 2 | Interរ _ ៤០       | dition | Column 3<br>Title                   | Column 4 Corresponding European Standard Edition |
|-----------------------------------|-------------------|--------|-------------------------------------|--|
| FDIS 14946                        | Not yet avable    |        | Small craft - Maximum load capacity | Not yet available                                |
| FDIS 14946:2022                   | Not yet available |        | Small craft - Maximum load capacity | Not yet available                                |



#### 4. Others

4.1 Use case 7 - ISO and CEN amendment

#### Example of Clause 2 reference:

► ISO 14729:2001 + Amd. 1:2010, Ophthalmic optics - Contact lens care products - Microbiological requirements and test methods for products and regimens for hygienic management of contact lenses

| Ref   | Column 1<br>Terence in Clause 2 | Column 2<br>International Standard Edition | Column 3<br>Title  | Column 4<br>Corresponding European<br>Standard Edition |
|-------|---------------------------------|--|--|--|
| ISO 1 | 14729                           | ISO 14729:2001<br>ISO 14729:2001/A1:2010   | Ophthalmic optics - Contact lens care products - Microbiological requirements and test methods for products and regimens for hygienic management of contact lenses | EN ISO 14729:2001<br>EN ISO 14729:2001/A1:2010         |



#### 4. Others

4.2 Use case 8 - CEN only amendment (e.g. A11)

#### Example of Clause 2 reference:

► ISO 8666:2020, Small craft - Principal data

| Column 1 Reference in Clause 2 | Column 2<br>International Standard Edition | Column 3<br>Title            | Column 4<br>Corresponding European<br>Standard Edition |
|--------------------------------|--|------------------------------|--|
| ISO 8666                       | ISO 8666:2020                              | Small craft - Principal data | EN ISO 8666:2020<br>EN ISO 8666:2020/A11:2021          |



#### 4. Others

4.3 Use case 9 – Normative references from a third-party organization

### Example of Clause 2 reference:

► ASTM E112, Standard Test Methods for ¬

Example on how to ir

...now to ir now to ir presumption of conformity

Strongly discouraged by conformity

Strongly presumption of conformity



#### 4. Others

4.4 Use case 10 – Normative reference is a multiple part

#### Example of Clause 2 reference:

► ISO 15614 (all parts

procedure test

Refer to specific parts of the standard

aterials - Welding

### Example on how to includ

| Column 1 Reference in Clause | -strong lead  | Column 3<br>Title   | Column 4<br>Corresponding European<br>Standard Edition |
|------------------------------|---------------|---|--|
| ISO 156.                     | Specification | Specification and qualification of welding procedures for metallic materials – Welding procedure test | EN ISO 15614-1:2017                                    |
|                              | procedures fo |   | EN ISO15614-2 :2005                                    |
|                              | procedure     | test  |  |

# Key take aways



- ▶ Normative references in hEN: extra requirements (vs IR3)
  - ► Active, published, dated
- ▶ Table ZA.2: gives possibility to date undated NRs that are in ISO text
- ► Table ZA.2 possibilities extended: possibility to correct withdrawn NR in EN ISO



► TC/WG shall assess any impact of the modification of normative references in EN ISO deliverables on the clauses supporting the presumption of conformity

### Useful links



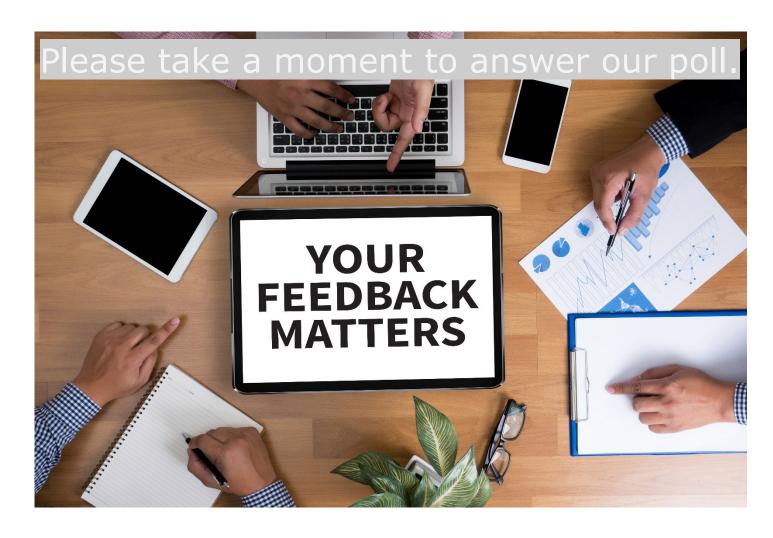
► Webinar 'New process for harmonized standards under parallel development'

► Webinar: 'The Annex Z: drafting guidance and best practices'

►CEN webinar '<u>Drafting harmonized standards - IR3 rules</u>, requirements and normative references'

### Your feedback

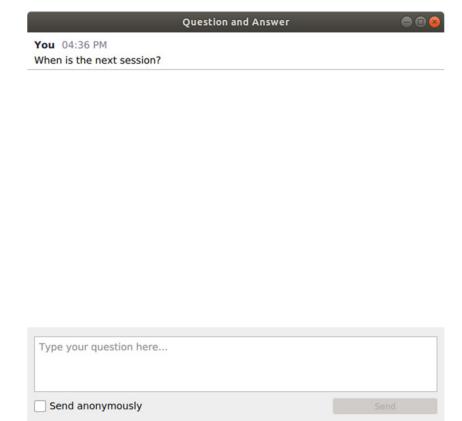




# Question time



► Use the Q&A panel to submit your questions





### Thank you for your participation!

Next webinars

2025-01-16 - Webinar 'Introduction to CEN-CLC/JTC 23 - Horizontal Topics for PPE'

2025-01-23 - Webinar for CEN-CENELEC/JTCs Officers - New process for the approval of NWIs

# Requirements for harmonized standards 29 CENTELEC



If the normative reference is included in clauses of the standard that are linked with Essential Safety Requirements (ESR) of the EU legislation, the following applies:

- ▶ Normative references in harmonized standards Guidance
  - ▶ Normative references can be either harmonized standards or nonharmonized standards.
    - ▶ When possible, the hEN should refer to a specific clause of the normative reference instead of referring to the whole document.
- ▶ Normative references should be dated in Clause 2 and in the whole text of the standard.
- ▶ During the development of hEN, normative references can be draft standards (prENs or FprENs) under the following condition:
  - ▶ The normative references and hENs are being developed exactly at the same time and stage(as a package) and they are submitted together to CCMC for ENO or FV stages