CEN Documents Chunk 3 Kick-Off for Secretaries, Convenors and support teams - 27 April 2021 Tamara Lee, Project Manager Marc Bellier, EDP Consultant

Agenda

1. Planning

2. General Information

3. Access

3.1 Access CEN Documents3.2 Who has access to CEN Documents

4. Navigation

4.1 Navigation4.2 Library & Committee documents4.3 Document preview4.4 Member list

5. Search & Download

5.1 Committee search
5.2 Global search
5.3 Save search
5.4 Content search
5.5 Zip & Download

6. Manage documents

6.1 Create a document
6.2 Update/delete a document
6.3 Bulk upload
6.4 Actions on Documents
6.5 Clipboard
6.6 Notify Documents
6.7 Replace/withdraw a document

7. Member upload area & administration folder8. eCommittees vs CEN Documents

- 9. Summary CEN vs ISO Documents
- 10. Support & help
- 11. Next Steps

Questions & Answers



Project goal

Replace CEN eCommittees ensuring integrity and traceability of documents

Streamline User Experience by

- simplifying the search, access and management of content
- > providing a modern, coherent User Interface
- offering a harmonized environment between CEN and ISO
- reinforcing integration -> other CEN services





Project update (ISO)

Selection of the New environment (2019) :

NUXEO will replace Opentext Content Server (LiveLink)

Design phase :

User-centric approach with a user group (CMs and experts) **ISO Pilot (**Jan.-Aug. 2020) :

~ 500 committees using ISO Documents and sharing their feedback.

ISO On-Boarding (Q3/Q4 2020) :

All ISO committees migrated in 3 chunks :

September, October and November 2020



Project update (CEN)

Guiding Principle :

- Align software as much as possible on ISO version
- (Shared servers with 2 tenants, shared code base, shared interface,...)

CEN version Analysis and Testing (Q3/Q4 2020)

- CEN Documents version tested and integrated with ISO environment
- CEN specifics mostly handled in configuration parameters

CEN Pilot (Jan-Feb. 2021)

- 2021-01-19 : Pilot Launched
- 2021-02-15 → 26 : Feedback analysis + Bug corrections …



Planning : On-boarding in 3 Chunks

CEN Committee On-Boarding (~ 2060 Groups in Three Chunks)

- 2021-02-02 : ISO, DIN and AFNOR confirmed feasibility in accordance with timing
- 2021-02-08 : Chunk list sent to all CEN TC Secretaries
- 2021-02-18 : Deadline for possible chunk change requests

Chunk 1 : 673 (162 TC, 8 SC, 503 WG) → 551 (123 TCs, 7 SCs, 423 WGs)

- 2021-03-02 : Kick-Off Webinar
- 2021-03-09 : Launch Date → Document Freeze !

Chunk 2 : 628 (~ 114 TCs, 8 SCs, 506 WGs) → 569 (92 TCs, 6 SCs, 471 WGs)

- 2021-03-23 : Kick-Off Webinar
- 2021-03-30 : Launch Date → Document Freeze !

Chunk 3 : 742 (~ 152 TCs, 44 SCs, 546 WGs) → 941 (216 TCs, 47 SCs, 678 WGs)

- 2021-04-27: Kick-Off Webinar
- 2021-05-04 : Launch Date → Document Freeze !



2. General Information®

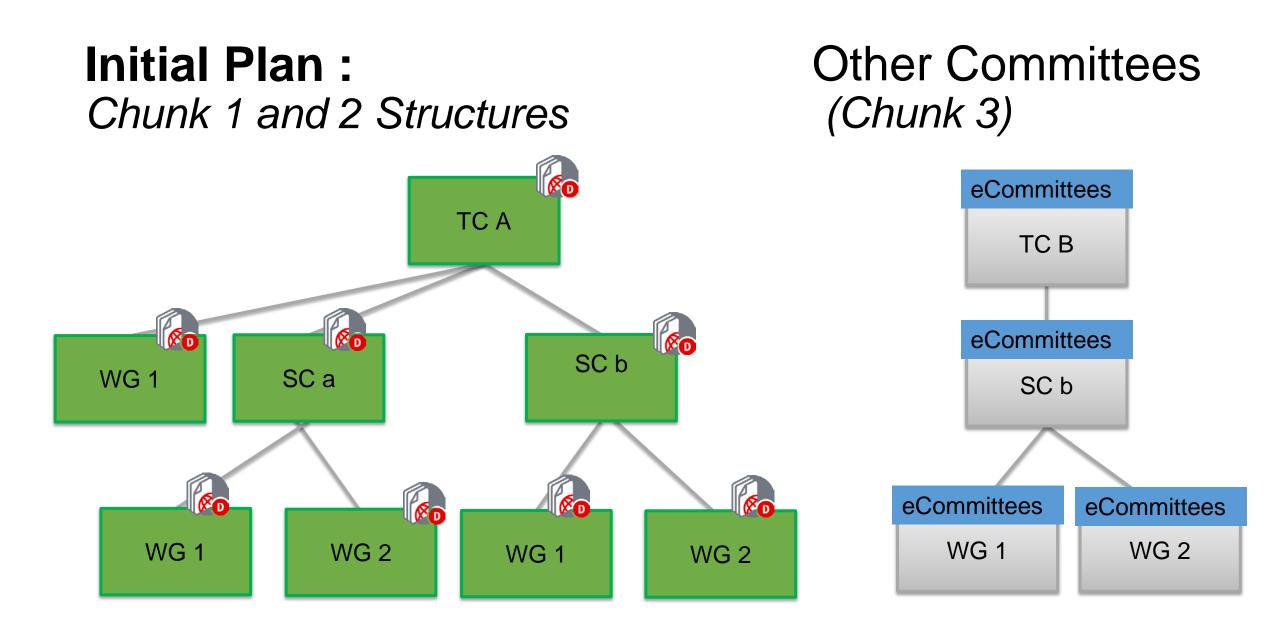




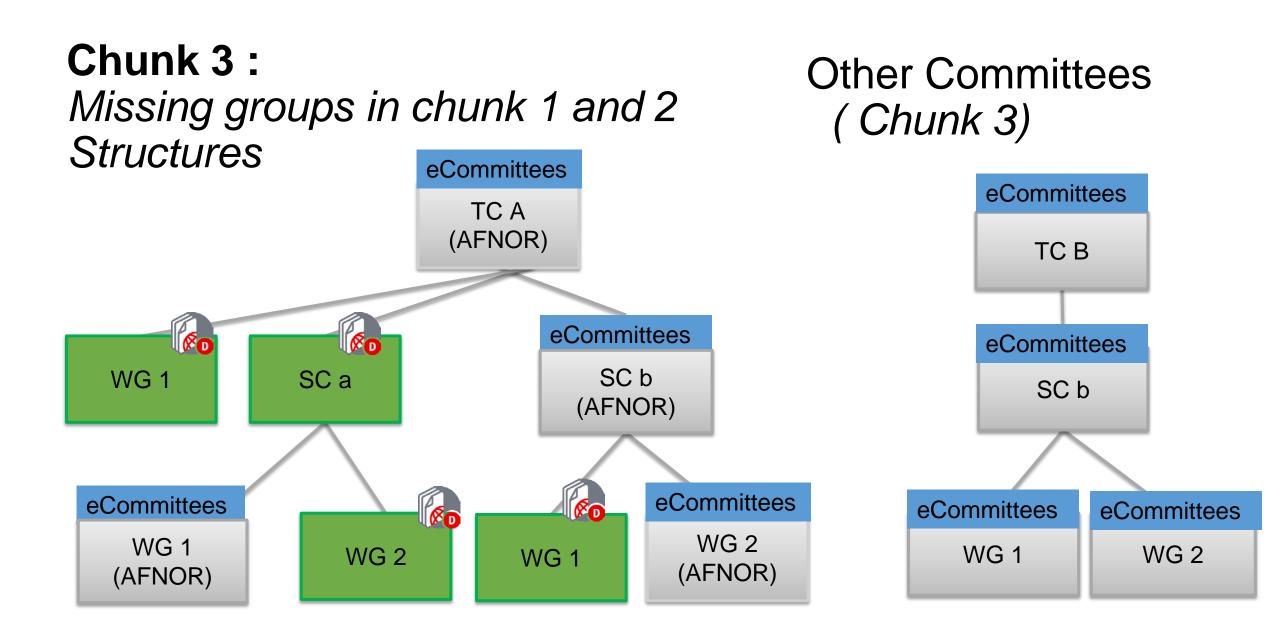
Document migration

- Initial plan = migrate full TC structures and their children SC and WG with all their documents to CEN Documents
- End February : AFNOR servers unavailable
- → Chunk 1 : All AFNOR Committees excluded
- → Chunk 2 : Includes AFNOR committees <u>hosted on</u> <u>CENTC</u> selected for Chunks 1 and 2
- Chunk 3 : All <u>Non-migrated</u> groups (= initial Chunk
 3 + AFNOR hosted Committees)











Library folders : Cen Docs ← eCommittees

C Library **CEN Documents** eCommittees Title 🔶 Modified 🔥 Administration 00. Secretariat workspace (restricted) Administration (restricted) 2019-12-05 General 02. General committee documents General 2019-12-05 Meetings 03. Meetings Meetings 2019-12-05 Decisions NEW (not in WGs) Resolutions 2019-12-05 Projects 04. Projects Projects 2019-12-05 05. Drop-in box for Member upload area members Member upload area 2019-12-05 Mail archive NEW Mail archive 2019-12-05



What content to expect ?

✓ All documents and N-documents and all subfolders

- ✓ N-Docs : Regardless of Status (Uploaded, Notified, Reserved, ...)
- DIN & AFNOR hosted : Only Notified N-Docs
 Notify before Migration !



- ✓ All mail archive (email to members and N-document notifications)
- Public documents (folder 01) : these documents will be migrated to Subfolder 'Reference Documents' under 'Administration' (difference with ISO)

☑ Other object types (shortcuts, URLs, forum threads and messages etc...) will not be migrated



Other considerations :



Internet Explorer NOT supported \rightarrow Use Chrome, Firefox, Edge, ...

Possible issues with some Firewall or Proxy settings

Committees currently hosted at AFNOR & DIN will now be managed within CEN Documents







Access :

- Direct Link to Homepage : <u>https://sd.cen.eu/documents/ui/#!/home</u>
- For the time being, the CEN Application Portal still points to the Content Server (Livelink). CEN documents can be accessed via the home page of the Committee in **eCommittees** :

Enterprise V CEN/TC Working Areas V							
CEN/TC 24		uilding Automation, Controls and Building Management" 👻 ២					
Navigation Menu	8						
Committee Home		This committee is hosted externally. Please follow this link to access its working area.					
Child Committees	►						
CEN Projex-Online		NOTE: Balloting information as well as the member list on this site are up-to-date.					
User Guides							
CEN Applications		Structure					
My Committees My Tasks		Type Name					

 When all Committees are migrated to 'CEN Documents', CEN Application Portal will be updated and 'Documents' will point to the new environment. Another option will be created to access Other platforms on Content Server (Livelink)



Access : Additional Info



DIN users: Users were automatically deleted from DIN-Livelink if they have no membership in any other DIN hosted Committees



• AFNOR users: Similar remark (to be confirmed)

 \rightarrow Login to CEN Documents using CEN credentials as defined in the Global Directory (not former AFNOR or DIN account data)



Who has Access ?

- Same rules as in eCommittees (based on CEN roles defined in the Global Directory)
- ✓ Manager roles [R/W] : Secretaries, Convenors, Support Teams, ...
- Contributor roles [R] : Committee Members, Chairpersons, Observers, Document Monitors, Program Managers, Consultants, Liaison Representatives
- Officer Roles (indirect Access) [R] : Secretaries, Convenors, Support teams of the other bodies in your TC structure



4. Navigation



cer

6.	Dashboard Committees y	ou defined as Favorites	The Dashboard includes committees in which you	
+ DOCUMENT	☆ My favorite committees		品 My committees	
Browse	Title	Scope	Title	Scope
BIOWSE	CEN/TC 247 "Building Automation, Co	ontrols and Buildi CEN	CEN/TC 44 "Commercial and Professional	Refrigerati CEN
Q Advanced search	CEN/TC 247/WG 6 "Electronic co	Click on the committee in access the documents	reference to 4/WG 1 "Commercial refrigerated	d display c CEN
Ē	CEN/TC 254 "Flexible sheets for water	proofing" CEN	CEN/TC 44/WG 2 "Service refrigerated cab	pinets and CEN
Clipboard	CEN/TC 254/WG 1 "Coordination"	CEN	CEN/TC 44/WG 4 "Walk-in cold rooms"	CEN
dministration	CEN/TC 254/WG 3 "Material propertie	es relevant to win CEN	CEN/TC 44/WG 5 "Refrigerated display cal	binets for a CEN
	CEN/TC 254/WG 6 "Bridge deck water	proofing" CEN	CEN/TC 44/WG 6 "Commercial beverage c	oolers and CEN
	CEN/TC 254/SC 2 "Synthetic sheets"	CEN	CEN/TC 44/WG 7 "Walk-in cold rooms pac	kaged Refr CEN
2	CEN/TC 601 "Test - First Simple Comm	ittee (eCOM3)" CEN	CEN/TC 52 "Safety of toys"	CEN
10.0-SNAPSHOT	CEN/TC 602 "Second Test Committee	(with children)" CEN	CEN/TC 52/WG 3 "Safety of toys - Mechan	ical, physi CEN

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Clipboard

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Administration

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CEN/TC 601 "Test - First Simple Committee (eCOM3)"

History

ViewMembers ListFull Members ListPermissionsThe Libraryallowsyou to browse yourdocumentsthrough a standardfolderstructure

١Ē١	Meeting documents
Advanced search	Projects
\circ	Decisions
Committee documents	C Meetings
Browse	General
С	Administration (restricted)

Lists meetings for the committee (except cancelled meetings) & related documents

Meeting documents	
Meeting	
Bruxelles (Belgium) 1 Jul 2021	1
Bruxelles (Belgium) 3 May 2021	Ē ∘

омз)"	The Committee docume	nts allows you		
Trash	to view all documents of y	your committee		
Committee (in a flat view (regardless i they are).	in which folder	SE	EE ALL DOCUMENT
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CCMC-Me	emo_01		2020-11-12	
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	en and recently closed for the committee & related		2020-11-05	
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CIB-NWI	CIB 601/2001 : Check Weights used - EBCEN-662			₽ 0



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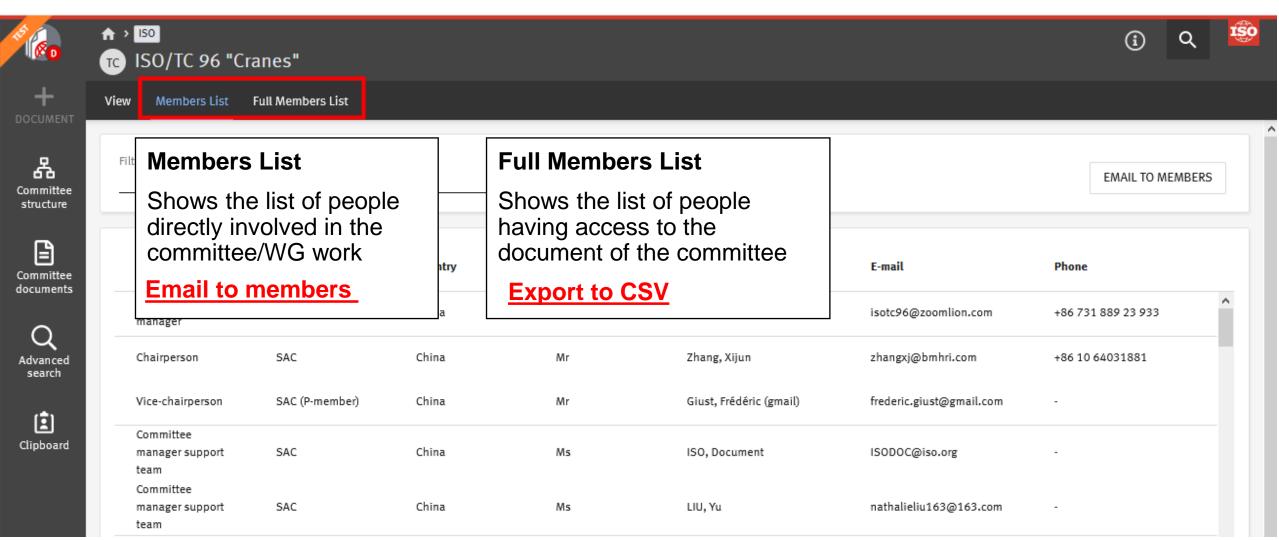
▲ > CEN CEN/TC 601 "Test - First Simple Committee (eCOM3)"

😭 🔂 😋

View Members List Full Members List

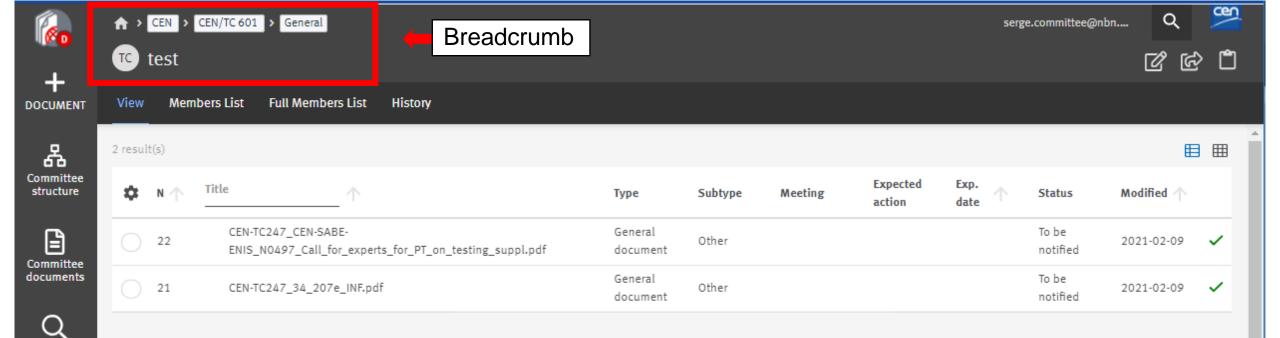
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2	General		Another Link attempt	2020-11-16	
anced arch	Meetings		Memo_02-Dominik_Committee	2020-11-16	
Ì	Decisions		CCMC-Memo_01	2020-11-12	
board	Projects		CCMC-Memo_01	2020-11-12	
	Member upload area		12 Doc-General-01	2020-11-05	Comment/reply
	Mail archive		11 Doc-Project-02	2020-11-05	
	Meeting documents		Ballot documents		
	Meeting		Type Ballot		
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?	Bruxelles (Belgium) 3 May 2021	₽ °	CIB-NWI CIB 601/2001 : Check Weights used - EBCEN-662		e o

Members list and full members list



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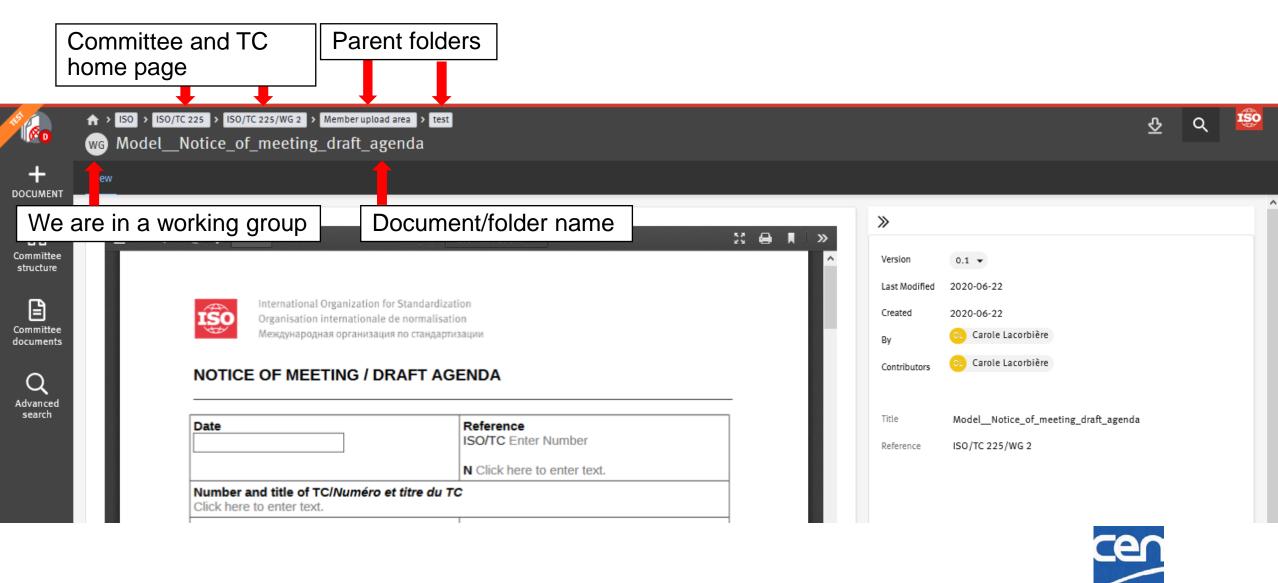
60	A → CEN TC CEN/TC 601 "Test - First Simple	e Committee (eCOM3)"		☆ ☞ ♀ ઽ
+ DOCUMENT	Add New Docume	ent	Favorite Committee		
Committee structure	View Committee S	Structure	Committee documents	QU	lick Search
Committee	Adm Search for docum	ents withi	n the committee	Modified 2021-01-11	Expected Action
documents Q	General Search for docum	ents acro	Another Link attempt SS COMMITTEES	2020-11-16	
Advanced search	Meet		memo_or commutee	2020-11-16	
Clipboard	Clipboard used to	move Do	CCMC-Memo_01	2020-11-12	
	Member upload area		12 Doc-General-01	2020-11-05	Comment/reply
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Clipboard

Advanced

Breadcrumb : Navigation in your Committee



Document types % Folders

Improved document classification

Document type is automatically assigned according to the folder in which you upload your document

Folder name	Document types
Administration (restricted)	File (non-N document)
General	Ballot, General, Meeting, Project, Decision documents
Meetings	Meeting documents
Decisions	Decision documents
Projects	Ballot and Project documents
Member upload area	File (non-N document)
Mail archive	Email (automatically created)



Document types : eCommittees vs CEN Documents

eCommittees types	CEN Documents types
Public document	General
Other Committee Document	General
Draft	Project
Meeting	Meeting
Resolution	Decision
Ballot	Ballot



5. Search & download



Committee document search

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	📧 ISO/TC 211 "Geographic information/Geomatics"						
+ DOCUMENT	View Members List						
品	C Library	🖹 Cor	mmittee documents		SEE ALL DOCUMENTS	5	^
Committee structure	Title 🛧	N 个	Title	Modified	Expected Action		
Committee	General General		Demo document	2020-06-25		^	
documents	C Meetings	32	STTF training	2020-06-25	Comment/reply		
Q Advanced	C Resolutions		Demo resolution (4-14).docx	2020-06-25			
search	Projects		Demo resolution (4-14) - Copy.docx	2020-06-25			
	Member upload area		Demo resolution (4-14) - Copy (9).docx	2020-06-25			
	Mail archive		Demo resolution (4-14) - Copy (10).docx	2020-06-25			
			Demo resolution (4-14) - Copy (7).docx	2020-06-25			
			Demo resolution (4-14) - Copy (8).docx	2020-06-25			
	Meeting documents		Demo resolution (4-14) - Copy (6).docx	2020-06-25			
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品	Title	\$	N \uparrow	Title 🔨	Туре 🛧	Expected Action	Exp. Date	Status 🛧	Modified \uparrow
Committee structure	N Number range from	0	1676	3rd revised draft Agenda 7-8 June 2017, Delft 📲	Meeting	Comment/reply	2017-06-07	Available	2017-06-05
	to	\circ	1668	2nd revised draft Agenda 7-8 June 2017, Delft 🛛 🗨	Meeting	Comment/reply	2017-06-07	Available	2017-05-19
Committee documents	 Status	0	1662	Revised draft Agenda 7-8 June 2017, Delft 📮	Meeting	Comment/reply	2017-06-07	Available	2017-05-09
Q	Available (23)	0	1640	Draft Agenda 7-8 June 2017, Delft	Meeting	Info		Available	2017-05-02
Advanced search	Type Meeting (23)		1575	2nd Draft Agenda 9-10 June 2016, Delft	Meeting	Comment/reply	2016-06-09	Available	2016-05-31
Clipboard	Ballot SubType No available results Ballot		1561	Draft Agenda 9-10 June 2016, Delft	Meeting	Comment/reply	2016-06-09	Available	2016-05-10
	-		1487	2nd Draft Agenda WG 1 - 21 May 2015, Delft	Meeting	Comment/reply	2015-05-21	Available	2015-05-20
	General Document SubType No available results	0	1485	2nd Draft Agenda 21-22 May 2015, Delft	Meeting	Comment/reply	2015-05-21	Available	2015-05-11
	Meeting SubType	0	1476	Draft agenda for meeting CEN/TC 254/WG 1, 21 May 2015, Delft (NL)	Meeting	Comment/reply	2015-05-21	Available	2015-05-01
	 Other (96) Agenda (23) Announcement (5) 	0	1472	Draft Agenda 21-22 May 2015, Delft	Meeting	Comment/reply	2015-05-21	Available	2015-04-24
	Meeting	0	1461	Draft agenda for meeting CEN/TC 254/WG 1, 28 January 2015, Amsterdam (NL)	Meeting	Comment/reply	2015-01-28	Available	2015-01-21
	· · · · · · · · · · · · · · · · · · ·	0	1428	2nd Revised draft agenda 36th plenary meeting CEN/TC 254, 15-16 May 2014, Delft (NL) = N 1416rev = N1408rev2	Meeting	Comment/reply	2014-05-15	Available	2014-05-12
?	Project SubType No available results	0	1416	Revised Draft Agenda 15-16 May 2014, Delft = N1408rev 📲	Meeting	Comment/reply	2014-05-15	Available	2014-04-18
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Advanced search & save search

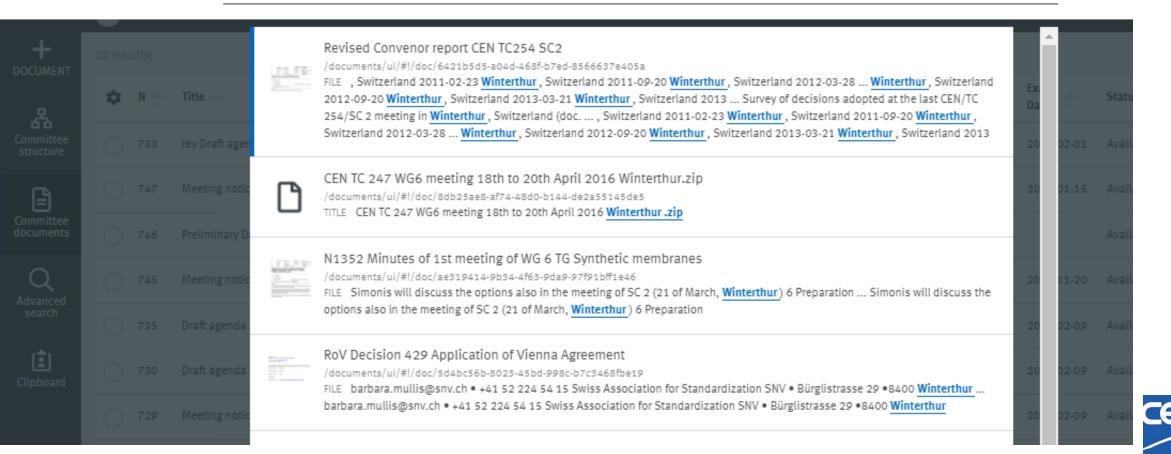
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Committee structure	Full Text Title	0	2	CCMC-Meeting_02	Meeting	Announcemer	CEN/TC 602/WG 01	2020-11-09	
Ē	Committee reference		130	CCMC-Meeting_03 WG 12 draft agenda for meeting in Milan, April 2018	Meeting	Announcemer	CEN/TC 601 CEN/TC 52	2020-11-03	
Browse	N Number range			WG 10 draft agenda for meeting in Milan, April 2018	Meeting	Agenda	CEN/TC 52	2018-02-09	
Committee documents	from to		-128	WG 5 draft agenda for meeting in Milan, April 2018	Meeting	Agenda	CEN/TC 52	2018-02-09	
Q Advanced	Decision Number start Number end	0	1719	Notice and registration of 40th plenary meeting	Meeting	Other	CEN/TC 254	2018-02-05	
search		0	2121	Draft Business Plan for CEN TC 52 - 2018	Meeting	Other	CEN/TC 52	2018-02-14	
Clipboard		0	2120	Draft agenda for the TC 52 meeting in Milano April 2018	Meeting	Agenda	CEN/TC 52	2018-01-29	
	Status Available (440) To be notified (1)	0	1934	Voting result comments on minutes plenary meeting Stockholm, 2017	Meeting	Other	CEN/TC 89	2018-01-23	
	Withdrawn (1)	0	1371	Travel information Oslo 20180425 26	Meeting	Other	CEN/TC 247	2018-01-11	
Administration	Info (980)	0	1370	Draft Agenda Plenary Oslo 20180425 26	Meeting	Agenda	CEN/TC 247	2018-01-11	
?	Vote (5) Expected date	0	1369	Notice Meeting Oslo 20180425 26	Meeting	Announcemer	CEN/TC 247	2018-01-11	

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Quick search

Quick Search allows you to perform a Full-text search throughout all your documents and their metadata, including the body of the documents.

winterthur



Zip and download

4 item(s) sel	ected j	<u>Display se</u>	lection <u>Clear</u>				£	3 🗂 🗴
	29 res	ult(s)						⊞ ⊞
6	۵	$\mathbf{N} \uparrow$	Title 🔨	Туре 🛧	Expected Action \uparrow	Exp. Date	Status \uparrow	Modified \uparrow
Committee structure	0	753	rev Draft agenda SC2 plenary meeting 2018-02-01	Meeting	Comment/reply	2017-02-01	Available	2017-12-19
Ē	0	747	Meeting notice 2018-02-01 Winterthur Switzerland	Meeting	Comment/reply	2017-01-15	Available	2017-11-21
Committee documents	0	746	Preliminary Draft agenda plenary meeting 2018-jan-feb	Meeting	Info		Available	2017-10-03
Q Advanced	0	745	Meeting notice 2018-Jan-Feb Winterthur Switzerland	Meeting	Comment/reply	2017-11-20	Available	2017-10-03
search	0	735	Draft agenda plenary meeting 2017-02-09 📲	Meeting	Comment/reply	2017-02-09	Available	2017-01-31
Clipboard		730	Draft agenda plenary meeting 2017-02-09	Meeting	Comment/reply	2017-02-09	Available	2016-12-01

Download selected files



QR code: from print to digital

Scan it and you are taken to the online digital version Dynamically generated in your cover pages



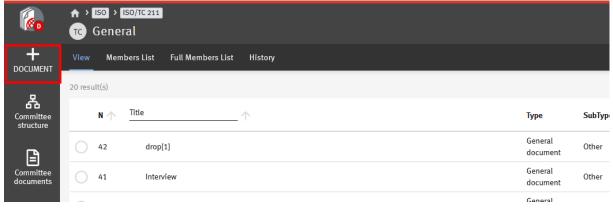


6. Manage documents

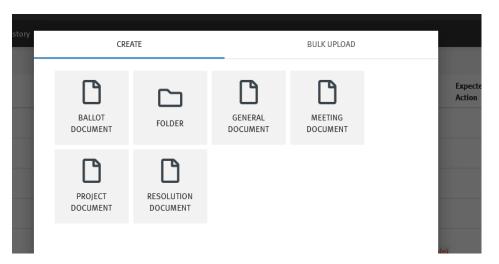


Create a document

1. Open the folder in which you wish to create your document and click on **+DOCUMENT**



2. Select the type of document you wish to create





- Type of allowed Document depends on target Folder
- The type of document you select is important as it will drive the metadata displayed



Create a document

3. Fill in the metadata

Here, the Meeting document type allows you to link the document to an existing meeting

CREATE		BULK UPLOAD	
Content			^
CCMC-Meeting_04.docx 125.83 KB			Û
Optional - if no file is uploaded, an N-number will be re	eserved.		
Title My Meeting Agenda			
Description Agenda document uploaded during Test			
Туре	SubType *		- 81
Meeting	Agenda		•
Meeting * Bruxelles (Belgium) 3 May 2021		•	•
Ballot	BallotType		•
CANCEL		BACK	CREATE



Navigate to related content

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م D	1 of 2 - + Automatic Zoom	• 28 🖶 K >>	>> Contributors	Marc Bellier SS Serge Committee	Wy machings	Prophed (Setting) Agentical Agent	And the second s	
			contributors		9	Period	Related meetings (0)	
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	Meeting / Document 2020 for discussion Ballot: <u>CIB 601/2001</u> : <u>Check Weights</u> 2020-11-03 used <u>EBCEN-662</u> (restricted access)	COMMENT/REPLY by 2020-11-10	SubType	Document for discussion	ted formation Metzidata () Mahara	Nexult Performation Audio	e 150/11C 42	
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습 Library	
Title 🥎	
Administration (restricted)	
General	
Meetings	
Decisions	
Projects	
Member upload area	
Mail archive	

Decisions

Replaces Resolution document type from eCommittees

Can be linked to:

- Ballot
- Meeting
- > Project (\rightarrow later)

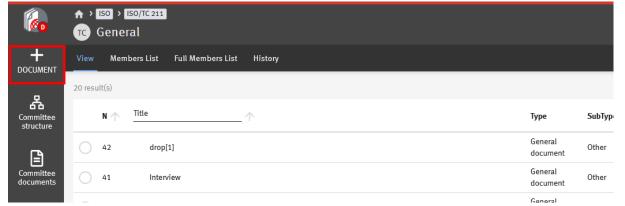
Searchable by decision number and year

- 1 Doc may contain N Decisions
 - Start / End numbers



Bulk upload

1. Open the folder in which you wish to add your documents and click on **+DOCUMENT**



2. Select BULK UPLOAD



3. Drag & drop your documents, or just click on the text to select your files



Bulk upload (cont.)

4. Select Document Type and enter Metadata

Enter the metadata for each document or copy the metadata to all document by clicking on **Apply to all**

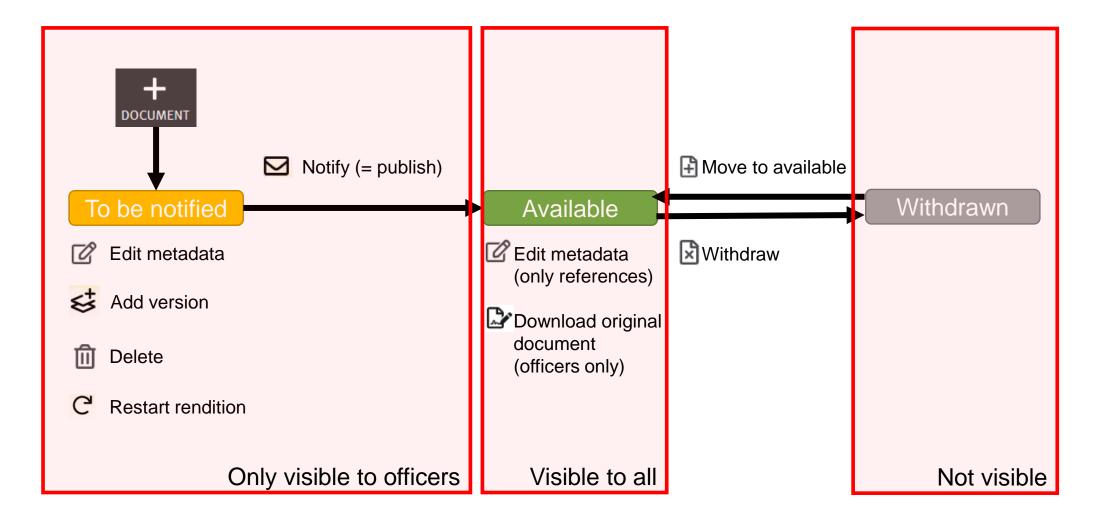
CREATE		BULK UPLOAD
Type * General document		Unchecked files will be discarded
Title CCMC-General_03.docx		CCMC-General_03.do (cx
Description		
		CCMC-General_04.do (cx
Туре	SubType *	
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Replaces		•
Expected action	Expected date	-
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Rendition *		
PDF Rendition with Covershee	• •	
		*

APPLY TO ALL

CREATE

EDIT NEXT >

Document lifecycle





Document numbering

N-numbers are assigned automatically

Possible to reserve a N-number



No longer possible to manually select an N-number (→ avoid "holes" in N sequence)

When a document is deleted, its number is automatically reassigned to the next document uploaded

PDF rendition

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PDF rendition supports PDF, Word, Excel, Powerpoint and images
 X Protected document, Zip files

Correct rendition error

Edit metadata and at the bottom of the form change the rendition to None

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Q	VIEW					
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Q Search		Meeting * 6th Amsterdam (Netherlands) Sep 2017			17 17	
(È)	150	Project			Suter Suter	
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		None			sterdam (Netherlands) Sep 2017	
		PDF PDF Rendition with Coversheet		TAGS		
?		PDF Rendition with N-number stamp		Add tags to this do		



Image: CEN/TC 601 N 31	
I of 3 - + Automatic Zoom I of 3 - + Automatic Zoom	
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	Serge Committee
Document type Related content Document date Expected action Project / Draft Meeting: Bruxelles (Belgium) 3 May 2021-03-23 2021 2021 31	
Another Project test Document Title Do	-Project-04

Actions on Documents (2)

★ > CEN > CEN/TC 601 > Projects		serge	.committee@nbn Q 🏸
TC Doc-Project-04			⊻ ⊡ ⊠ \$ ₡ :
View History			Delete
I of 3 − + Automatic Zoom ✓		»	Copy link
	»	Version	Copy to clipboard
CEN/TC 601 N 31		Last Modified	2021-03-23
CEN/TC 601 "Test - First Simple Committee (eCOM3)" Secretariat: NBN Secretary: Committee Serge Mr		Created	2021-03-23 SC Serge Committee
Doc-Project-04		Contributors	SC Serge Committee
Document type Related content Document date Expected action Project / Draft Meeting: Bruxelles (Belgium) 3 May, 2021-03-23 2021-03-23			
Description		N Number	31
Another Project test Document		Title	Doc-Project-04
		Status	To be notified



Additional actions :

Move documents/folders → Clipboard

The **Clipboard** moves Documents/Folders from a folder to another:

- 1. Select the document/folder(s) to move
- 2. Click on Copy to clipboard icon
- 3. Open the destination folder, then click Move



Committee root folders are restricted to certain document types. You cannot move a meeting document within the Projects folder and vice versa.



Move to Clipboard

move selected files to clipboard

4 item(s) se		<u>Display se</u>	lection <u>Clear</u>				Ł	200
+ DOCUMENT	29 res	ult(s)						⊞ ⊞
品	¢	N	Title 🔨	Туре 🥎	Expected Action 🛧	Exp. Date	Status 🔨	Modified \uparrow
Committee structure	0	753	rev Draft agenda SC2 plenary meeting 2018-02-01	Meeting	Comment/reply	2017-02-01	Available	2017-12-19
Ē	0	747	Meeting notice 2018-02-01 Winterthur Switzerland	Meeting	Comment/reply	2017-01-15	Available	2017-11-21
Committee documents	0	746	Preliminary Draft agenda plenary meeting 2018-jan-feb	Meeting	Info		Available	2017-10-03
Q Advanced	0	745	Meeting notice 2018-Jan-Feb Winterthur Switzerland	Meeting	Comment/reply	2017-11-20	Available	2017-10-03
search	0	735	Draft agenda plenary meeting 2017-02-09 📳	Meeting	Comment/reply	2017-02-09	Available	2017-01-31
Clipboard		730	Draft agenda plenary meeting 2017-02-09	Meeting	Comment/reply	2017-02-09	Available	2016-12-01



Move from Clipboard

				select d	lestinat	ion folder
60	CLIPBOARD	> CEN > CEN/TC 247 > Gener 04 Other information				
+	Minutes Plenary Antwerp 20170301 02	w Members List Full Men	nbers List Histo	огу		
DOCUMENT	Report Liaison CLC TC205 Antwerp 2017 🛞	sult(s)				
Committee structure	Notice Meeting Oslo 20180425 26	t N 🛧 Title	\uparrow	Туре	SubType	Meeting
	Draft Agenda Plenary Oslo 20180425 26 🛞	Template Nation 1349 sheet for CEN or standards - 2017		a General document	Other	
Committee documents		1336 IEC TC 34 CD on I	EC TS 63105	General document	Other	
Q Advanced search		1266 Call for convenor applications	new WG Control	General document	Other	
Clipboard		lick on Move				
?	OMOVE					



Notify a document

- 1 Select the document(s) to be notified
- 2 Click on the envelope icon from the top right hand-corner
- 3 Enter the message to be sent and click on Notify



At this stage, it is not possible to select some members of the committee for notification. The message is sent to the whole audience of the committee by default.



Pending notification reminder (one email for all your committees)



Mail archive

🕒 Library	
Title 🔶	Modified 1
Administration (restricted)	2019-12-05
General	2019-12-05
Meetings	2019-12-05
Resolutions	2019-12-05
Projects	2019-12-05
Member upload area	2019-12-05
Mail archive	2019-12-05

All emails* sent from CEN Documents are archived in Mail archive

Searchable via the Advanced search



All the audience of the committee can browse the mail archive

READ ONLY!!



*document notifications and email to members

Replace a document

CREATE	BULK UPLOAD
Type Meeting	SubType *
Meeting *	v
Project	•
Replaces N5 - Test back synchro 1	
N3 - Form_06_Result_of_voting_on_new_work_item_	proposal.docx
N13 - sélection-1570692053579.zip	
N11 - Form_06_Result_of_voting_on_new_work_item	_proposal.docx
Nnull - Nuxeo-Version_1.1.pptx	
N12 - Lorem ipsum dolor sit amet_2000char.docx	
N14 - iamempty.docx	~
N9 - test sva synchro	
N1 - Meeting_survey_mockups.docx	
N15 - mon title de back synchro (reppllaccee)	

In the document creation screen click on **Replaces**.

This field allows you to search and select one document of your committee. This will link these two documents



Withdraw a document

Open the document details page and click on Cross icon

AN COL	 ISO > ISO/TC 96 > Resolutions > New target folder for resolutions TC ISO Documents training.pptx 		\$ & C C	🖹 ଦ 🥸	
	View History				
Committee	🖬 👂 🖈 1 of 6 — 🕂 Automatic Zoom 🗧 📕	>> >> Vers	sion 0.3 💌		^
structure	ISO/TC 96 N 10	Lasi			
documents	ISO/TC 96 "Cranes" Secretariat: SAC Committee Manager: Fu Ling Dr	By Con	Javier Liñares		



Withdrawn documents can no longer be downloaded nor previewed by anyone, including Secretaries and Convenors



7. Member upload area & Administration folders



Administration (restricted)

🗗 Library	
Title 🛧	Modified 1
Administration (restricted)	2019-12-05
General	2019-12-05
Meetings	2019-12-05
Resolutions	2019-12-05
Projects	2019-12-05
Member upload area	2019-12-05
Mail archive	2019-12-05

Working area for Managers

= Secretariat workspace

Documents do not have a N-number



Managers (CM & Support teams)



Member upload area

습 Library		'
Title 🔨	Modified 1	
Administration (restricted)	2019-12-05	
General	2019-12-05	
Meetings	2019-12-05	
Resolutions	2019-12-05	
Projects	2019-12-05	
Member upload area	2019-12-05	
Mail archive	2019-12-05	

Upload area for members of the committee/working group wishing to share large files with the Managers



Managers are not notified of new upload!



All documents are visible to all the committee members



8. eCommittees vs CEN Documents

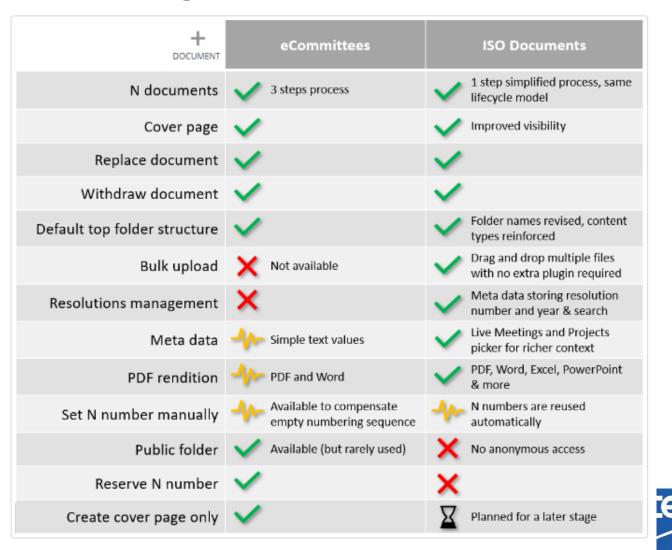


eCommittees vs CEN Documents

Document management

<u>https://helpdesk-</u> <u>docs.iso.org/article/480-</u> <u>ecommittees-vs-iso-</u> <u>documents-pilot</u>

Page in ISO Documents Knowledge base



9. Summary CEN vs ISO Documents



Main Differences – CEN % ISO

Folder Structure Mapping :

Content Server	Nuxeo	
00. Secretariat workspace	Administration (restricted)	
01. Public information	For CEN: Documents in this folder will be migrated to folder 'Administration' (in subfolder named 'Reference Information')	
02. General committee documents (N)	General (N)	
03. Meetings (N)	Meetings (N)	
	Decisions (N) (<i>now same name at ISO</i>) Absent from WG	
04. Projects (N)	Projects (N) No Ballot Documents for WGs	
05. Drop-in box for members	Member upload area	
(Mail Archive : in Navigation Menu)	Mail Archive (now appears as a Folder)	



Main Differences – CEN % ISO

- Roles :
 - CEN Committee Secretary % ISO Committee Manager
 - CEN Specific : Committee Observer, Consultant, Sect. Rapporteur,...
- > Vocabulary :
 - Status : Dormant (CEN) % StandBy (ISO)
 - WG Secretariat (CEN) % Convenorship (ISO)
- Document types :
 - Ballot Types (Enq, FV, ... % DIS, FDIS, ...)
- > CEN Project link : \rightarrow Still working on it ...

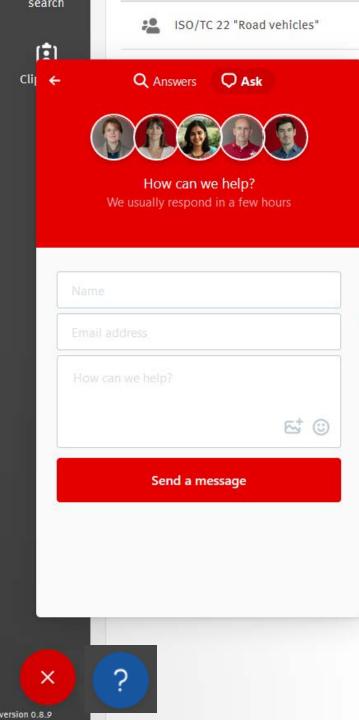


10. Support & help



Integrated Knowledge Base

Q Answers Q Ask							
Instant Answers		Co	ommittee documents		SEE /	ALL DOCUMEN	1TS
More CEN services (Meetings, Ballots, etc)		N 个	Title	Modified		Expected act	io
Quick Guide for experts and delegates		24	Doc-Ballot-Result-02	2021-03-0	1		
inks to all articles relevant for Committee Members Access Navigation Working with		23	Doc-Ballot-Other-02	2021-03-0	1		
documents Create documents Searching for documents Member		22	CEN-TC247_CEN-SABE- ENIS_N0497_Call_for_experts_for_PT_on_testing_suppl.pdf	2021-02-0	9		
ISO Documents release notes		21	CEN-TC247_34_207e_INF.pdf	2021-02-0	9		
In this article Version 1.11 (released on 2021-02- 10) Version 1.10 (released on 2021-01-13) Version 1.9 (released on 2020-11-19) Version 1.8		20	Énergie éolienne (1)	2021-02-0	4		
(released on 2020-10-14) Version 1.7 (released on		19	CCMC-General_04.docx	2021-01-1	4	Info	
Publish and notify document		17	CCMC-General_03.docx	2021-01-1	4		
hat can we help you with? Q	ď	Ba	allot documents				



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Help: click on the "Beacon" Integrated Knowledgebase + Technical Support at the CEN Helpdesk at ISO : helpdeskcentc@iso.org

+ CEN Specific issues : <u>ITsupport@cencenelec.eu</u> ("CEN Documents" in subject)



Additional Resources

• The recording of this session and the slides will be made available for you in the CEN Training space :

https://www.cencenelec.eu/aboutus/ourservices/Training/ITtools/Pages/default.aspx

-		aking Standards for Euro	pe		<u>Subscril</u>	<u>be FA</u>	Q <u>Sitemap</u> <u>Acronyms</u> <u>Co</u>	
ABOUT US	EUROPEAN STANDARDIZATION	RESEARCH & INNOVATION	IPR & PATENTS	INTERNATIONAL CO	OPERATION	SME	SOCIETAL STAKEHOLDERS	POLIC

Mission & objectives	Home > About us > Our services > Training > IT tools
Governance	Quarterly IT Tools trainings
CEN & CENELEC Communities	Every quarter, the CEN-CENELEC Management Centre (CCMC) organizes an online IT Tools Training Day. The
CEN and CENELEC joint groups	agenda, created with input from our National Member Organizations, is published online ahead of the session. This training focuses on specific CEN and/or CENELEC IT Tools, and is based on the needs and interests of
CEN & CENELEC in figures	Technical Body Officers and IT Tools administrators at national level.
CEN-CENELEC Management Centre	In addition, CCMC also organises trainings on the IT tools in case of important updates related to the IT Tools. Should you be interested in following one of the future IT Tools webinars, please contact us for registration.



Additional Resources

&viewType=1

• Chunk lists + FAQ available on CENTC :

https://cen.iso.org/livelink/livelink?func=ll&objId=9510224&objAction=browse

CEN D	VTC Working Areas > Documents - eCommittees Replacement $\sim v$ uments Software on Nuxeo \sim <u>CenDocs-FAQ:</u> Frequently Asked Questions.pdf					
		(All ite	em types) 🔻	Filt	er by name	P
Nopy	🖞 Move 🛛 💥 Delete 🛛 🧾 Zip & Download 🛛 🖂 Zip & E-mail 🛛 🔂 Email Link 🛛 🍰 Print			2	🖁 🕂 Add I	
Type N	lame 🔺			Size	Modifie	be
	EN Docs-Chunks by TC.xlsx 🎽	Open	Download	73 KB	2021-02-04	16:41
F	irst list of CEN TCs with Chunk number and Go-Live Date					
🗆 🔁 d	CenDocs-FAQ-Frequently Asked Questions.pdf		Download	75 KB	2021-03-11	15:02
	Answers to some questions sent by TC,SC,WG Officers involved in Chunk 1 migration 5(Updated with Webinar	0&R)				
	EN Documents Software on Nuxeo				2021-03-17	12:05
	iomepage of the new 'CEN Documents' software hosted on the Nuxeo server				2021 00 17	12.00
	Chunk1-Selection-TC-SC-WG		Download	52 KB	2021-02-24	09:17
A	II TC, SC, and WGs included in the first Chunk migrated from eCommittees to 'CEN Documents' on Nuxeo					
	Chunk2-Selection-TC-SC-WG.xlsx 👻 💟	Open	Download	53 KB	2021-03-17	08:33
A	Il TC, SC, and WGs included in the second Chunk to migrate from eCommittees to 'CEN Documents' on Nuxed)				
🏹 Copy 📮	η Move 🛛 💥 Delete 🛯 🗐 Zip & Download 🛛 🖂 Zip & E-mail 🛛 🖂 Email Link 🛛 🍃 Print					



Additional Resources

• The SD-Documents knowledge base is available here: https://iso-sandboxknowledgebase.helpscoutdocs.com/ collection/301-isodocuments

Search Q	
(700)70	Most Popular Articles
ATEGORIES Access documents	Quick Guide for experts and delegates
Getting started	Release notes
Manage documents	🗈 eCommittees VS ISO Documents pilot
	Publish and notify document
	Access during onboarding
	Committee document and advanced search
	Navigation
	Download document
	Member list and email to members
	Browse committee documents

IT TOOLS FOR STANDARDS DEVELOPMENT

ISO DOCUMENTS GENERAL ONBOARDING

ISO DOCUMENTS: AN INNOVATIVE AND INTUITIVE PATH TO FAMILIAR CONTENT

This page is dedicated to Committees and Working Groups onboarding to ISO Documents. It contains all necessary information to ensure a smooth transition from eCommittees to ISO Documents. It will be updated regularly with all the latest news, support materials and any other useful resource.



LATEST NEWS

ISC

FINAL ONBOARDING DATES FOR COMMITTEES

Over the past weeks, the project team has been working with TCs, SCs, and WGs to ensure onboarding dates do not come in the way of any important work.

RESOURCES VIDEO





<u>e</u>

https://www.iso.org/iso-documents-GG-0A1B2C-2

Support for experts and committee members

- We will provide draft communication messages to send to your experts / delegates
- A <u>Quick guide for experts</u> and <u>delegates</u> is available in the KnowledgeBase

Quick Guide for experts and delegates

pilotIn this article

In this article, you will find quick links to all articles relevant for Committee Members

Access

Navigation

Working with documents

Create documents

Searching for documents

Member list, email and mail archive

Getting support and contact helpdesk

This article is relevant for:

Committee member/expert, Liaison Representative, Partner, Document Monitor



11. What's next?



cer

Next steps :

• Starting now : If possible, please avoid any TC/SC/WG changes (Creation, Name change, Move, ...)



- Before 4 may Advice for DIN Secretaries : Notify as much documents as possible
- ISO has started Pre-Migration of Chunk 3 Documents
- On Tue 2021-05-04 : Chunk 3 Go-Live :
 - ➤ Content freeze : Starting 06:00 AM → No more Uploads
 - Downloads from eCommittees still possible
 - CEN Documents should be available for Chunk 3 Committees on next day



Next steps (2):



After May 4 : no more uploads in eCommittees !



- On 5 may Advice for DIN Secretaries : Avoid moving migrated Files or Folders in CEN Documents
- Reason : An additional migration step is needed to re-align the CEN Doc structures with the DIN-Livelink structures
- The alignment scripts for missing and moved documents are scheduled to run on the day after the migration



On 5 may – Similar Advice for AFNOR Secretaries : Planning for alignment scripts to be confirmed

Note : A similar work will be done in coming weeks for Chunk 1 and 2 Committees.



Questions / Answers





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