

European Standardization Organizations

How to handle CEN OSD documents?

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Presenters



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Agenda



- **▶** Introduction
- Create a project in OSD
- OSD permissions through the drafting process
- OSD document submission process
- Next developments planned
- ► Training and Support
- ► Q&A

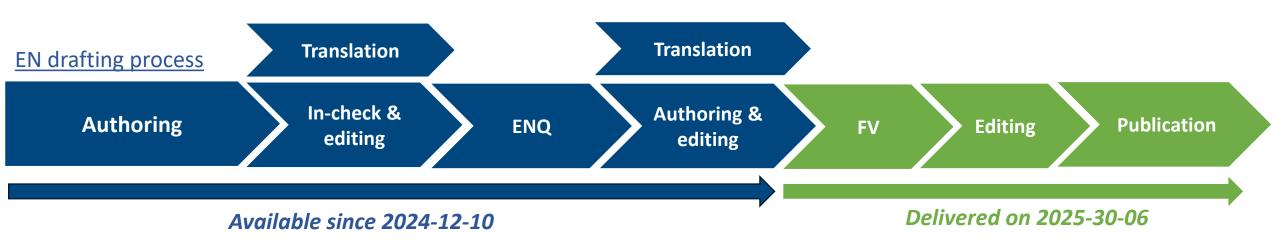
Defining "CEN systems integrations"





OSD development for CEN can be divided in two parts:

- 1. Customization and implementation of the OSD tool features to fit European needs
- 2. Development of OSD tool interactions with CEN existing IT systems



CEN OSD key figures – August 2025



211

Projects opened since project start

145

Projects active in Authoring (drafting stages)

114

Working Groups involved

6 closed – 9 on-going

Enquiry pilots performed in OSD since October 2024 (module release)

3

Formal Vote pilots on-going/to start in September 2025

Scope of supported deliverables



In scope – available on request

European Standards (ENs) non harmonized

Technical Specifications (TS)

Technical Reports (TR)

Parallel deliverables under Vienna Agreement - ISO lead → creation of the document managed on ISO side

Out of scope

Harmonized standards → in scope for project Wave 2

Parallel deliverables under Vienna Agreement – CEN lead

Projects not under a WG → exclusion confirmed by TGG1

Amendments

Corrigenda

Bilingual and trilingual projects

ASD-STAN standards

Deliverables with link to individual file attachments

Very large documents (over 500 pages)

Ad-hoc TCs with special documents structure (E.g. TC 54, ...)

How to create a project in OSD?



1

At PWI or WI activation

- In **NWI form or in Working Area**, tick the box in section Digital Aspects
- CCMC Data service will communicate the request and the WI number to OSD project team
- > OSD project team will check if the deliverable is supported; create the document and contact OSD Leaders

6. Digital aspects	Section 4 - Digital aspects	
☐ The deliverable is intended to be developed using the Online Collaborative Authoring <u>platform</u>	10. Digital aspects	
☐ The deliverable is intended to include non-Word/PDF content, e.g. audio files, XML schemas, machine-readable formats or	☐ The deliverable is intended to be developed using the Online Collaborative Authoring platform	
software. Please provide details of the non-Word/PDF content:	☐ The deliverable is intended to include non-Word/PDF content, e.g. audio files, XML schemas, machine-readable formats or software.	
Trease provide details of the non-violan by content.	Please provide details of the non-Word/PDF content:	
□ None of the above.		
If yes to either of these questions, CCMC will contact you for feasibility and organizational aspects.	☐ None of the above	
	If yes to either of these questions, CCMC will contact you for feasibility and organizational aspects.	
	If yes to either of these questions, CCMC will contact you for feasibility and organizational aspects.	



When a document is created, a **dynamic URL** is provided to OSD Leaders of the document

https://sd.cen.eu/authoring/current/WINUMBER

How to create a project in OSD ?



2

Once PWI or WI are already activated

Call for projects - Drafting stage

Is your project:

- · A CEN EN, TR, TS?
- · New or a revision (not an amendment or corrigendum)?
- Homegrown (not under the Vienna Agreement)?
- Preferably in stage 00.60 or 10.99?
- · Ready for drafting to start?

If your project ticks these boxes, join the digital transformation! Fill-in <u>this evaluation form</u> to start drafting in the OSD tool.

If your project doesn't tick the boxes (e.g. CENELEC projects, amendments), then don't worry - we're working on getting the tool ready for you to use in the future.

Please register for an info session or get in touch to learn more.

Please note that we are keeping number of projects at low volume as manual work is required. We keep the possibility to accept or not request.

- On <u>OSD project webpage</u>, fill-in the evaluation form to request project creation in OSD
- OSD project team will check if the deliverable is supported; create the document and contact OSD leaders



When a document is created, a **dynamic URL** is provided to OSD Leaders of the document

https://sd.cen.eu/authoring/current/WINUMBER

Who is entitled to be an OSD Leader?



- Permissions and OSD roles are automatically created and refreshed in the OSD based on GD role in the drafting body assigned to the WI
- ► Different types of roles exist in OSD : Leader, Author, Contributor, Reader, Admin, etc...
- Permission matrix can be found on the <u>CEN</u> <u>OSD Webpage</u>
- Permission matrix is evolving at each project stage

At project creation:

- Check if the correct drafting body has been assigned to the WI
- Check if everybody has the correct role in GD

If a drafting body member has not the correct role in OSD:

 Check GD and OSD permissions matrix before contacting support



OSD roles & permissions – Authoring



	Leader	Author	Contributor	Reader
View content	✓	✓	√	✓
Add content	✓	✓		
Accept/reject tracked	✓			
changes				
Unlock own clauses	✓	✓		
Unlock others' clauses	✓			
Add/delete/move clauses	✓	✓		
Add/delete own	✓	√	✓	
comments				
Reply to others'	✓	√	✓	
comments				
Resolve comments	✓			
Export	✓			
Manage author, contributor & reader roles	✓			

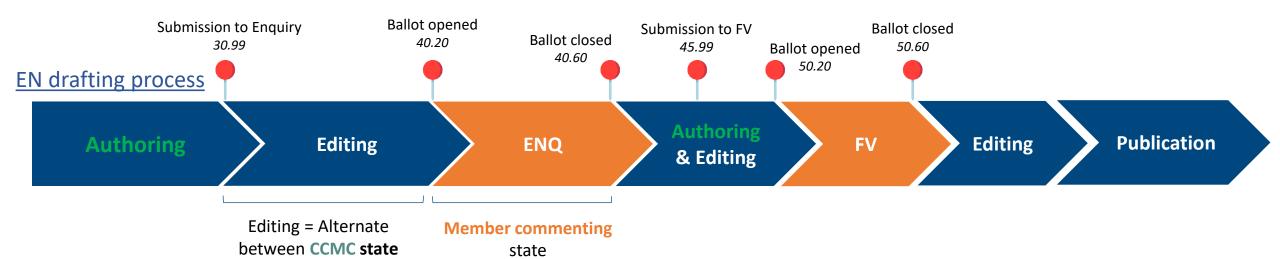
OSD roles & permissions



OSD roles	Leader	Author	Contributor	Reader
GD roles	 WG Drafting Bodies Convenor Convenor/Sec support team Twinned convenor WG Secretary TC/SC Drafting Bodies Secretary Twinned Secretary Secretary support team Chairperson Chairperson support team 	All OSD roles can manually be upgraded to another role by an OSD Leader. Manual upgrades are only valid by document. For an "automatic" upgrade for all documents, an appropriate role shall be granted in the GD.	 WG Drafting Bodies Committee Member Committee Member Commenter 	 WG Drafting Bodies Liaison representative Document monitor Technical programme manager TC/SC Drafting Bodies Vice Chairperson Liaison Representative Committee Observer Document monitor Technical programme manager CEN Consultant Sector rapporteur Sector rapporteur Sector rapporteur

A dynamic permissions matrix





Authoring state:

and Correction state

Drafting body can modify and comment the content based on their role

CCMC State:

Only CCMC Admin (E.g. Editor) can edit or access the content

Member commenting state:

National Contributors (NMCs) and Voters can provide their comments on the content

Correction state:

Only CCMC Admin and OSD Leaders can edit the content, rest of the drafting body can view the document

Data modifications under TC Decision



- Internal Regulations still prevail
- ▶ A TC Decision is still needed to modify some data (e.g. titles, scopes...)
- CCMC database is the correct source

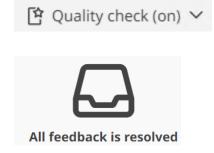
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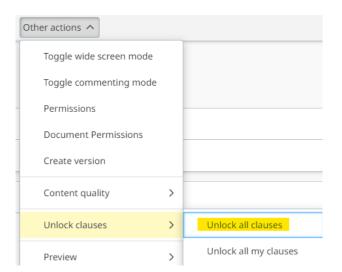
Submission



- Prior to submission
 - Quality checks performed
 /!\ broken reference "?"
 - WG comments resolved
 - Unlock all clauses
 - > Tools
 - > Other Actions
 - > Unlock clauses
 - > Unlock all clauses

/!\ locked clauses cannot be exported





Submission



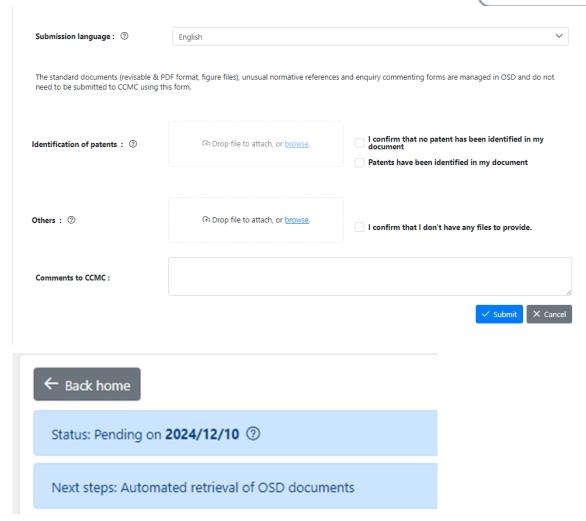
- Submission Interface
- Files not required
 - Word
 - o PDF
 - Figure files
 - Justification for unusual normative references
 - TC decision is **still required**, and decision number must be added as a comment on the impacted references
 - Commenting form from previous ballot
- Pending status
 - Automated retrieval of files
 - Sets to "Submitted" within a few minutes

Submission



Submission screen

Pending status



Next developments planned



▶ OSD project team in Q4 2025 and Q1 2026 improvements to manage a "production" volume of documents

Priority	Improvements
1 st "Must haves"	Project leader role in GD/EMS
	Check Votes vs Comments in e-balloting
	Automated creation of projects
	Improved identification of OSD projects (E.g. Projex Online) and OSD reports
	Clarification of exports format available at each stage
	Opt-out mechanism
	Skip Formal Vote process
	Import from existing XML
2 nd "Should haves"	Tests on heavy documents
	SVG format
	2 nd Enquiry and 2 nd Formal Vote
	Publication corrections process

Training and Support





- How to use the OSD tool ?
 - ► <u>ISO knowledge base</u>
 - CEN monthly info session Authoring Get started with the tool at drafting stages
 - ► <u>CEN monthly info session Voters</u> Manage Enquiry and Formal Vote commenting process
 - ► <u>CEN Experts sites</u> → Training & Materials/User guides & Templates/CEN OSD
 - ▶ Info sessions recordings and presentations
 - Voters video tutorials
- How to handle CEN OSD documents?
 - ► <u>CEN Experts sites</u> → Training & Materials/User guides & Templates/CEN OSD
 - Permissions guide per stage
 - Figures guide
 - Submission guide
 - **.**..
- Any question about the standards drafting process? (submission, enquiry, etc.)
 - production@cencenelec.eu
- ► Any technical issue ? (OSD server down, outages, bugs, etc.)
 - ▶ <u>helpdeskcentc@iso.org</u> include link to the document and screenshots
 - ▶ Reminder: if a document is not in Authoring or Correction state, you cannot access it





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